

Contents

I. INTRODUCTION	1
1997-98 Major Delivery System Changes	1
FAFSA Express	1
Certifications	1
Redesigned SAR	2
New Reject for Invalid Date of Birth	2
Social Security Administration (SSA) Match	2
Assume Citizenship, if Confirmed by SSA	2
SSA Re-Match for Corrections	2
When SSA and INS Flags Conflict	3
SSA Match Results on Correction Transactions	3
Edit for Worksheet #3 Income	3
New Edits for Earned Income Credit	3
NSLDS Financial Aid History	4
New NSLDS Match Flag	4
NSLDS Results Flag	4
NSLDS Transaction Number	5
Transaction Receipt Date	5
Reprocessing Reason Code	5
Processing Flow	6
Flow Chart of 1997-98 Federal Application Processing System	7
Transactions	8
Two-Part SARs	8
Highlights and Assumptions	9
II. INFORMATION SUMMARIES ON SARs AND ISIRs	11
Page One of the SAR and SAR Information Acknowledgement—Front	11
Comments	14
Page One—Back	14
Information Summaries on ISIRs	15
FAA INFORMATION	15
Agency Source	16
MDE Record Type	16
Record Type	16
Verification Type	16
Verification Flag	16
Pell Digit	16
Model	17
Duplicate Copy	17
SysGen	17
Dependency Override	17
Special Handling	17
*Reprocessing Code (new for 1997-98)	17
FAA Adjustment Flag	17
Reject Reasons	18
Application Receipt Date	18
*Transaction Receipt Date (new for 1997-98)	18

Subsequent Application Flag	18
Early Analysis Flag	18
Auto Zero EFC Flag	19
SNT Flag	19
Pell Eligible Flag	19
Match Flags	19
*NSLDS Transaction Number (New for 1997-98)	19
ISIR FAA Information	19
SAR Information Acknowledgement FAA Information	21
Primary and Secondary EFCs/Alternate EFCs	21
Intermediate Compute Values	22
Comment Codes	22
III. CORRECTIONS AND UPDATES	23
Information Review Form (IRVF)	24
Information Request Form (IRQF)	25
Parent Information for Independent Students	25
Signatures for SAR Corrections	26
Reject 16 —Signatures and Certifications	26
SAR Part 2 General Information	26
School Use Only Box	26
Dependency Status Changes in the Electronic System	27
APPENDIX A—REJECT CODES AND REJECT REASONS	
APPENDIX B—DATA BASE MATCHES AND MATCH FLAGS	
APPENDIX C—NSLDS FINANCIAL AID HISTORY/NSLDS MATCH FLAGS	
NSLDS Financial Aid History Page C-5	
Loan Status Codes and Eligibility Chart C-6—8	
Direct Loan Servicer Codes C-9	
FFELP Servicer Codes C-10	
FFELP Guaranty Agency Codes C-11	
Selected FFELP Lender Codes C-12—16	
Contact Information C-17	
APPENDIX D—1997-98 SAR COMMENT CODES AND TEXT	
APPENDIX E—PROCESSOR ADDRESSES	
APPENDIX F—SAMPLE SAR and SAR INFORMATION ACKNOWLEDGEMENT	
APPENDIX G—SAMPLE ISIR (hardcopy)	